# User Manual – Change of Officer UI/UX

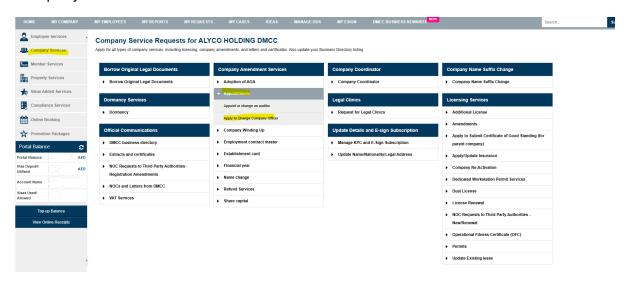
User manual for Change of Officer

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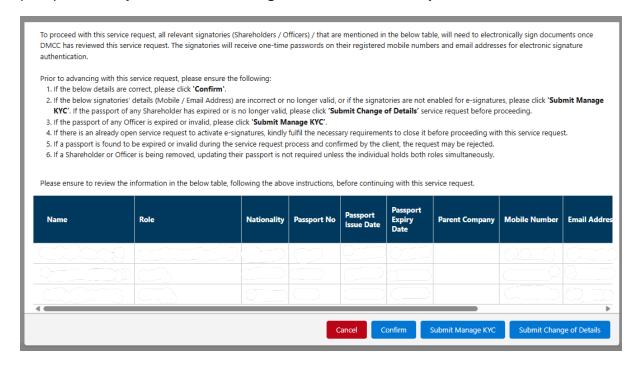
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#### **SR Creation:**

**Step 1** - Client must click on Company Services- Appointments- Apply to Change Company Officer



**Step 2** – Client must check the details of the active signatories and to ensure that the passport validity of the authorized signatories is **valid and up to date** 



The client needs to select the required action.

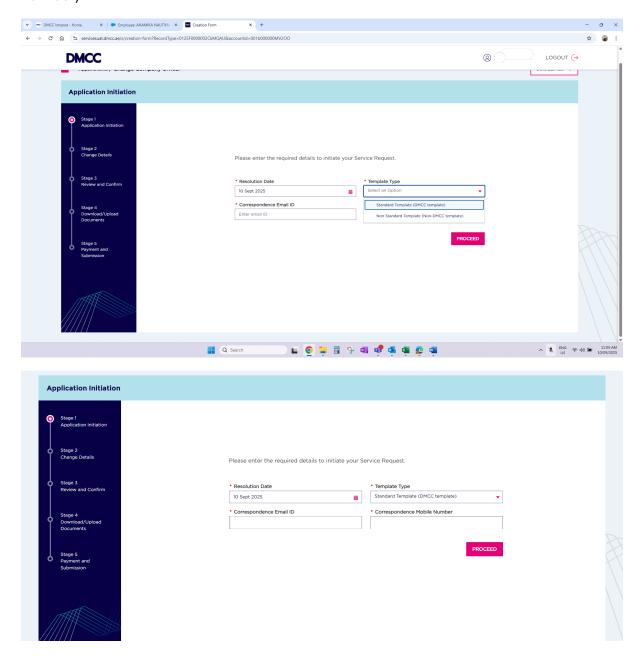
If client clicks on **Cancel**, the client will be back on step 1.

If client clicks on **Confirm**, the client will move on the next step

If client clicks on **Submit Manage KYC** – client will be directed to Manage KYC and Esign subscription SR creation

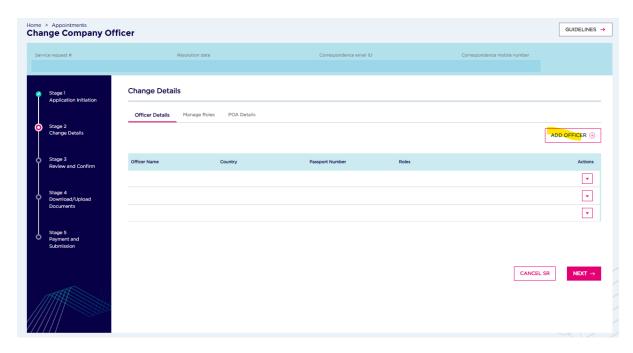
If client clicks on **Submit Change of Details**- client will be directed to Change of Details SR creation

**Step 3** - Stage 1 - Application Initiation – Client must fill the required information's (Resolution Date, Resolution Template type, Correspondence email and mobile number)



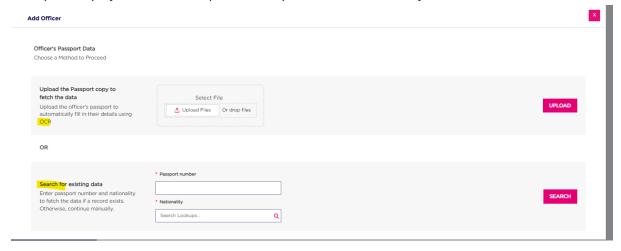
### Adding a new officer

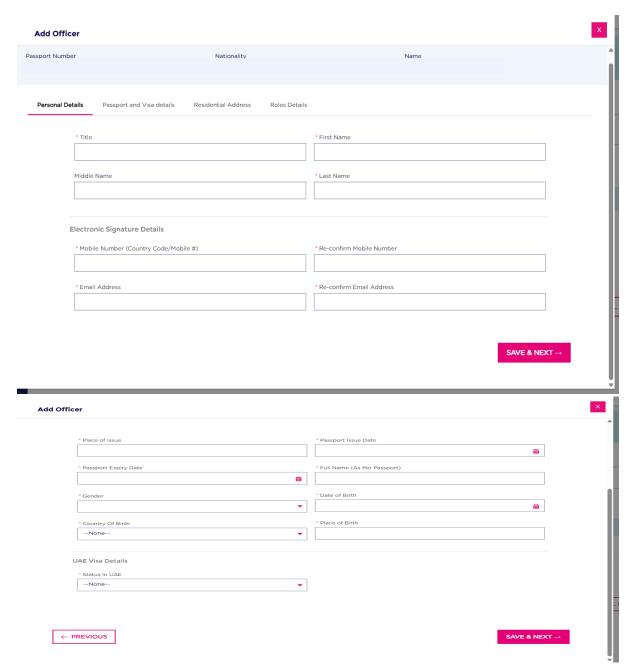
**Stage 2** of the application - Change of Details Tab -Officer Details- Existing Officer Details will reflect and client must click on **Add Officer button** to add a new officer



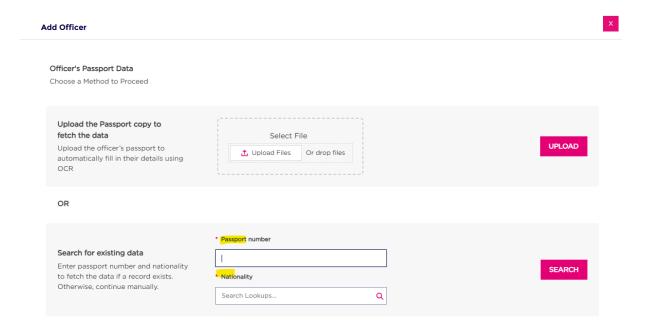
To add a new officer- client has two option to enter the details -

1. **Through OCR** - Personal Details (Full name, first and last name, Gender, Passport Expiry, Date of Birth) will be captured automatically.

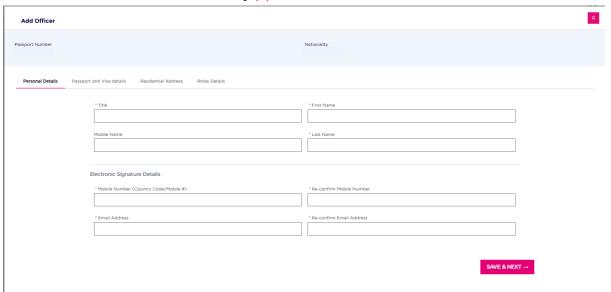


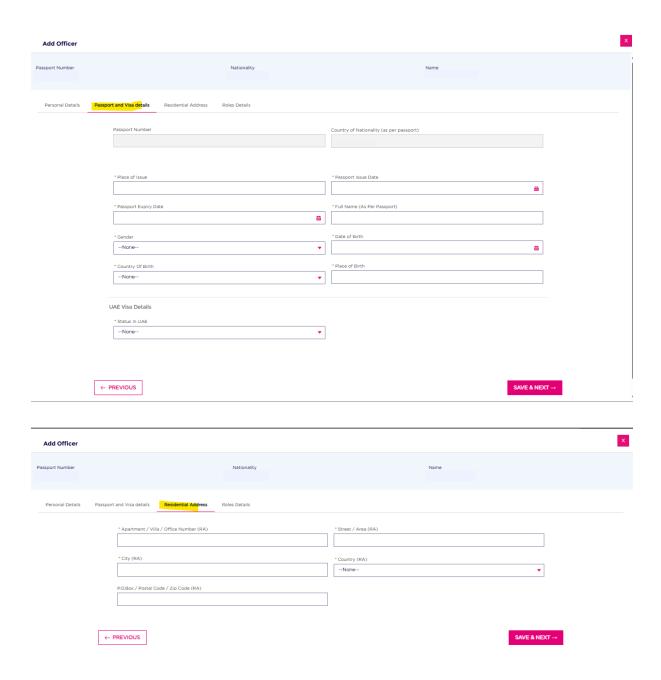


2. Entering the details manually – Client must enter the Passport number and nationality

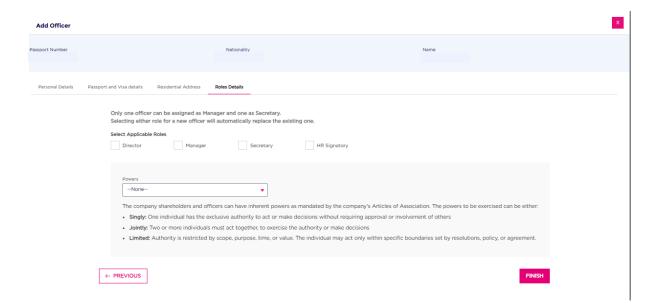


# Client must enter all the mandatory (\*) fields

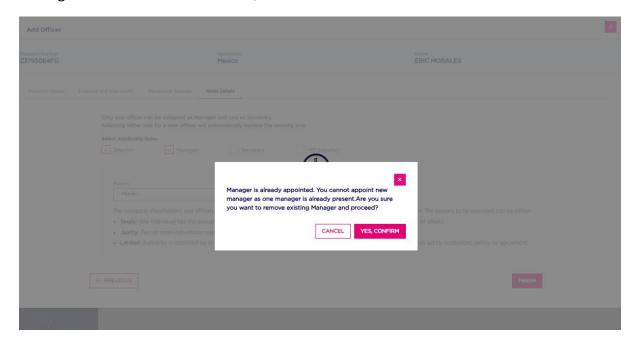




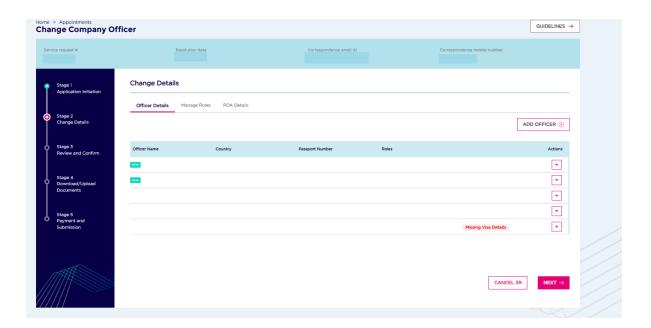
**Under Role Tab** – client must select the new officer role and power



If there is already an appointed Manager role and client wishes to appoint a new Manager – client must click on Yes, Confirm

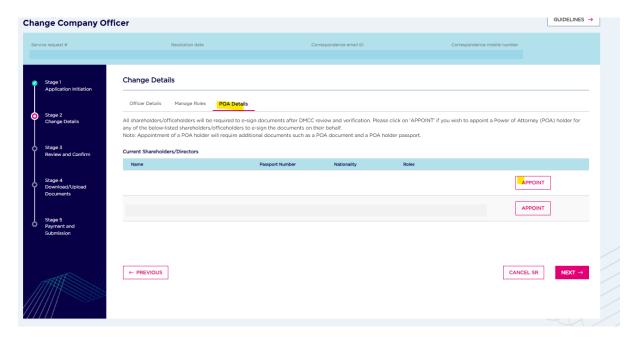


Once all details of the new proposed officer is entered- client will be redirected to officer tab details



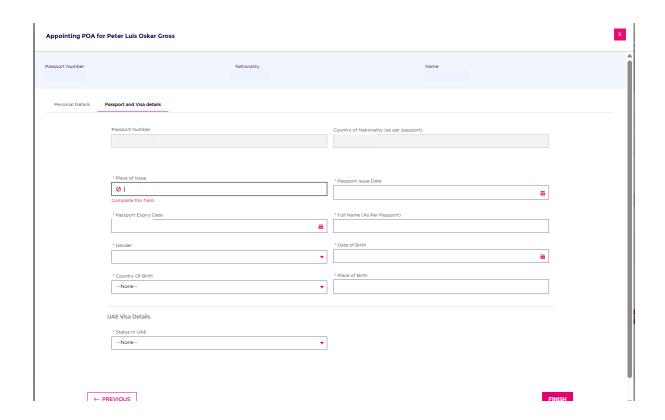
## **Appointing Power of Attorney**

To appoint a Power of Attorney – under POA Details tab- client must click on Appoint button

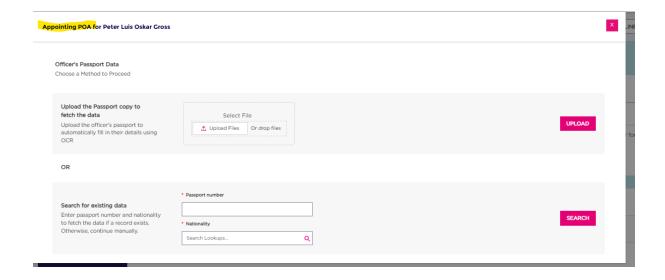


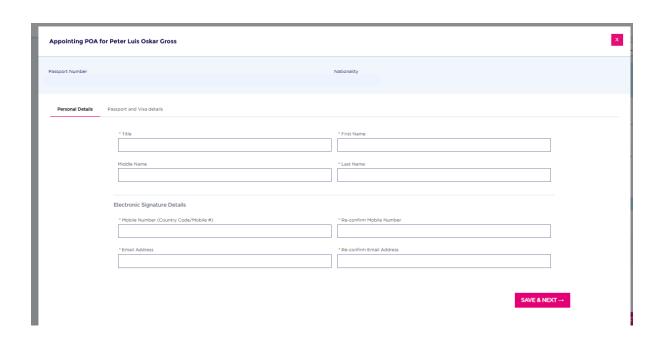
Appointing the Power of Attorney has two options:

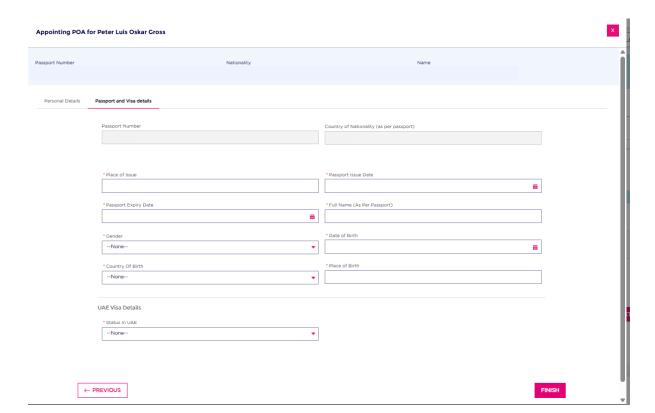
1. Through OCR Personal Details (Full name, first and last name, Gender, Passport Expiry, Date of Birth) will be captured automatically.



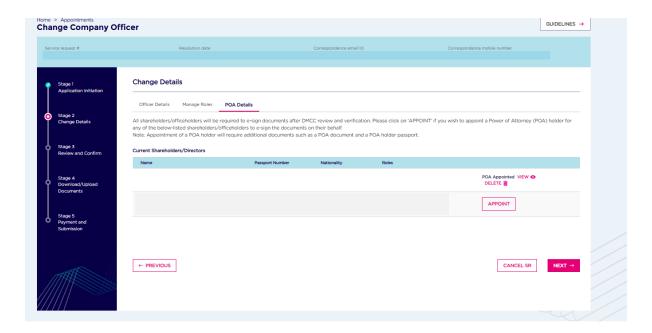
# 2. Entering the details manually



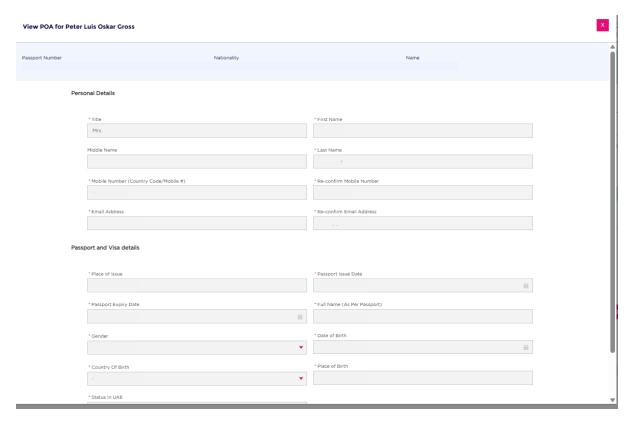




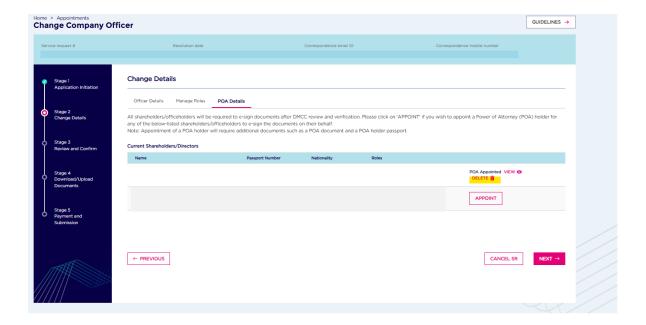
Once all mandatory fields are fill out – client must click on Finish button – Client has option to view and delete the appointed POA



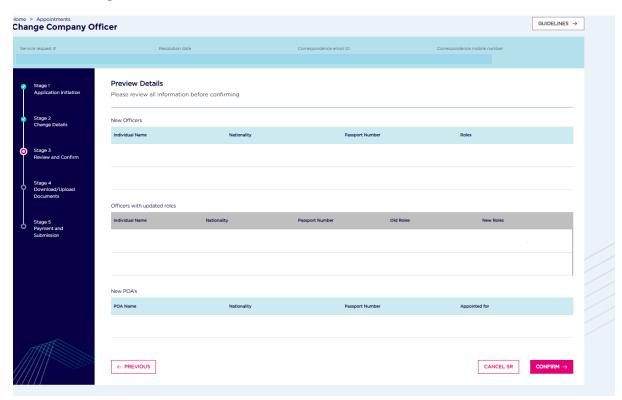
If client is on view button – details of the appointed POA will be visible but greyed out:



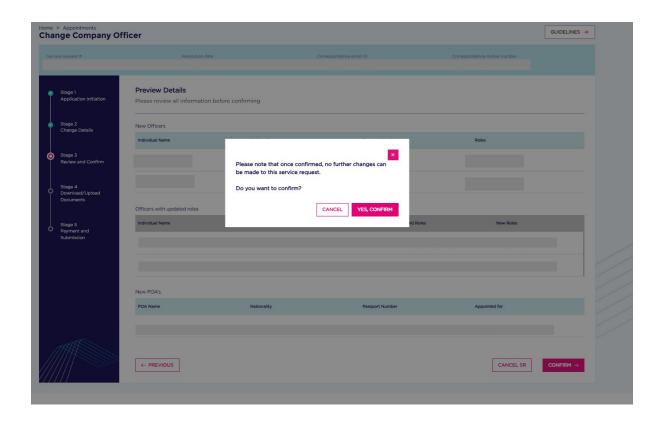
If client wishes to delete and appoint a new POA- client can click on and appoint a new POA.



Stage 3 of the application - client must ensure that the new officer structure are correct before clicking on confirm button.



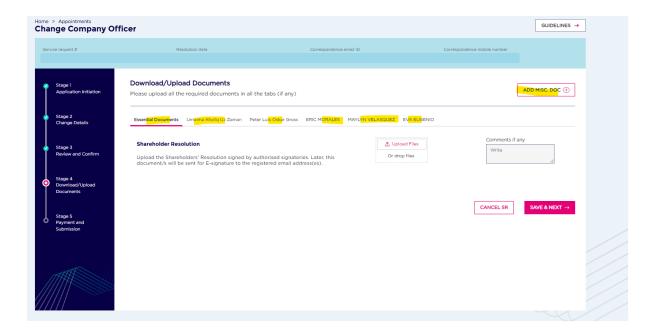
After clicking on confirm button, client will see the below confirmation:



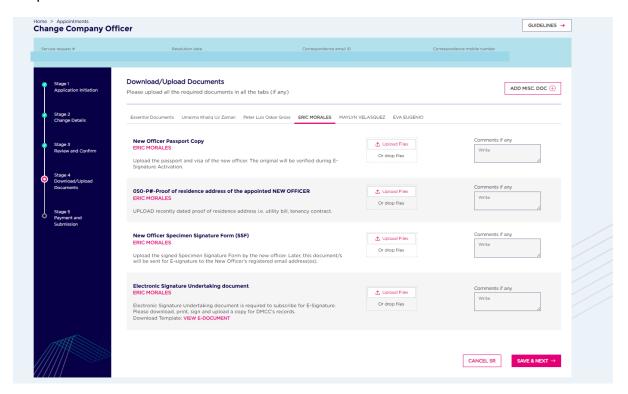
## Stage 4- Download/Upload Documents

Once the client clicks on "Yes, confirm", the client will be directed to the Download/Upload Documents Stage to upload the required documents and upload MISC Doc (if any) through "ADD MISC DOC" option.

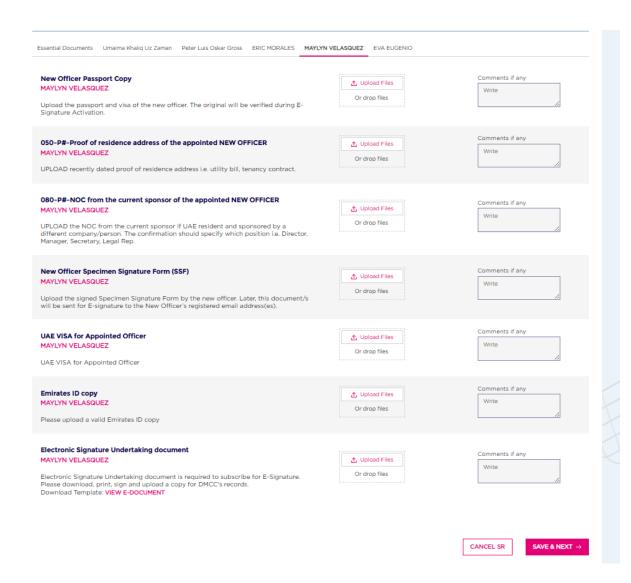
Also, the client can cancel the SR at any stage through "Cancel SR" button. There is no "Previous" button provided at this stage because the client has finalized the SR.



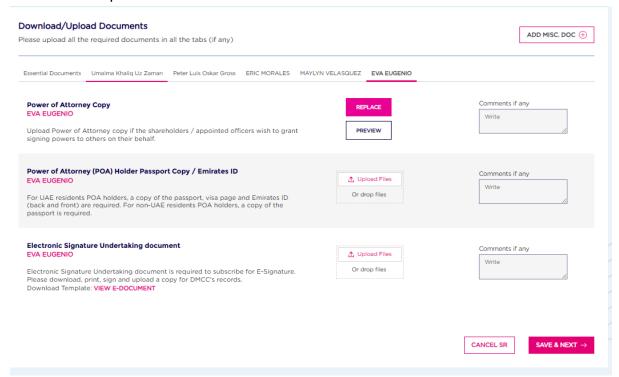
## Required documents for new officer without UAE visas



Documents required for new officer with UAE visas

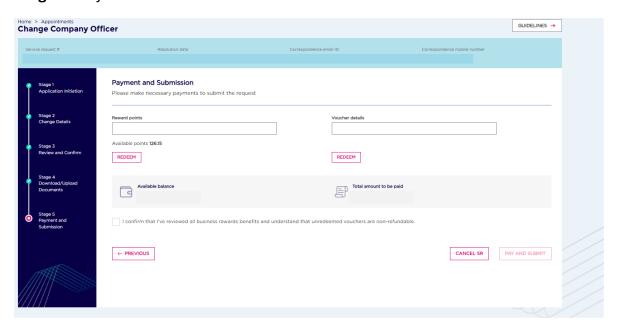


#### POA holder required documents

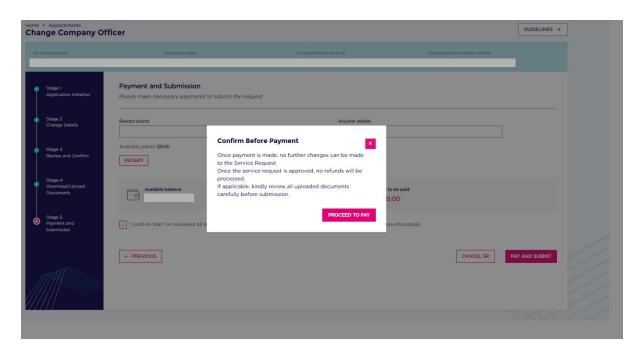


When all documents are uploaded, the client can click on "Save & Next" to proceed to the final stage where the client will confirm on the payment to submit the SR

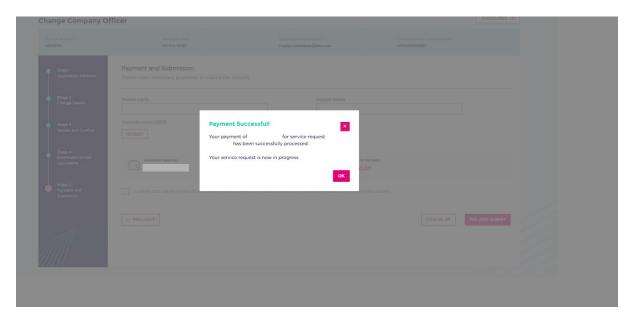
Stage 5 - Payment and Submission



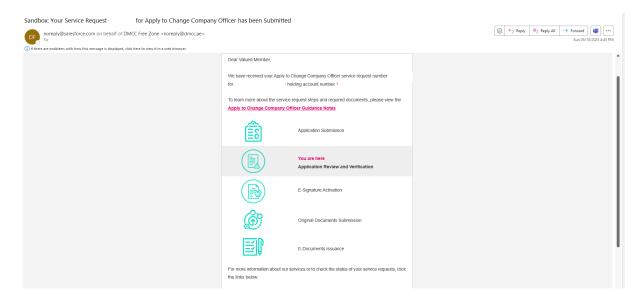
The client will receive the confirmation below for payment.



When the client clicks on "Proceed to Pay", the client will receive the below confirmation



Portal user will receive email notification.

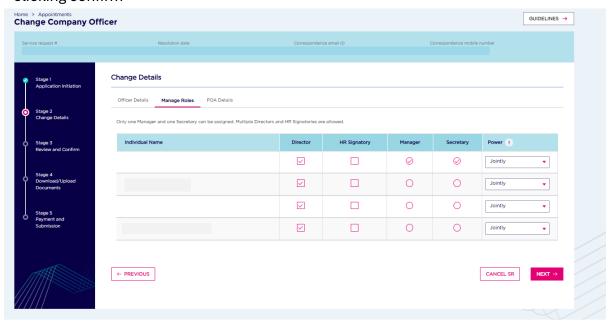


#### SMS notification

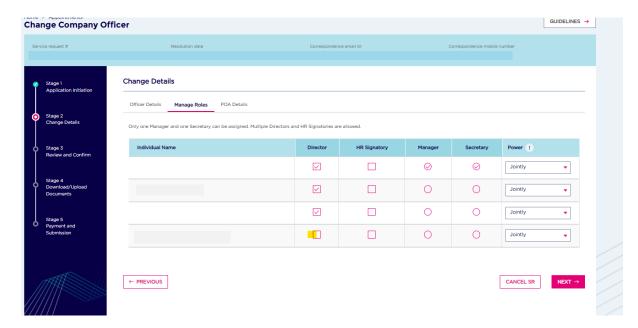
Your SR# is submitted.
Kindly ensure that all Shareholders are e-signature activated.

# **Removal of Existing Officer**

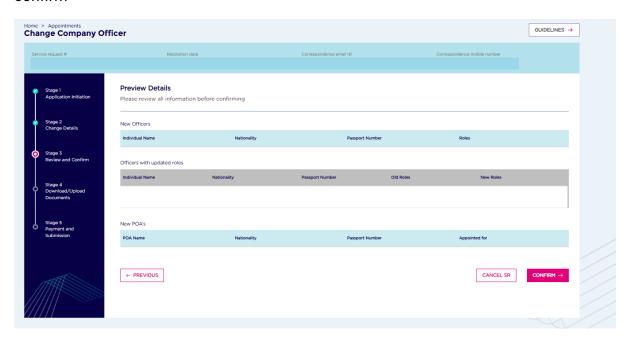
Client must review and confirm the amendment on the officer structure before clicking confirm



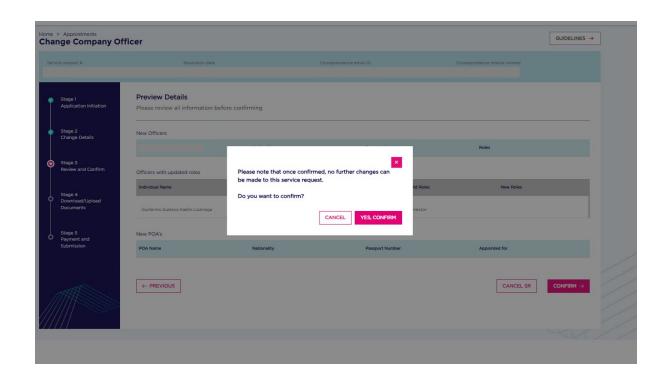
Client needs to untick the current role the existing officer and proceed to Next.



Client must confirm and review the amendment on the officer structure and click on confirm

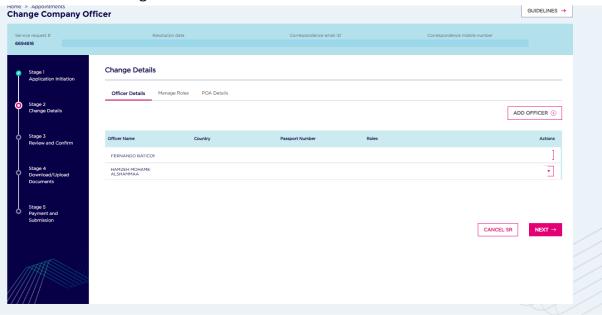


After confirmation- client will received pop-up message

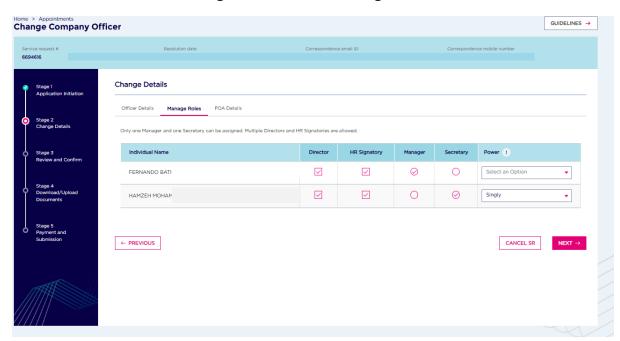


# **Change of Role within Existing Officer**

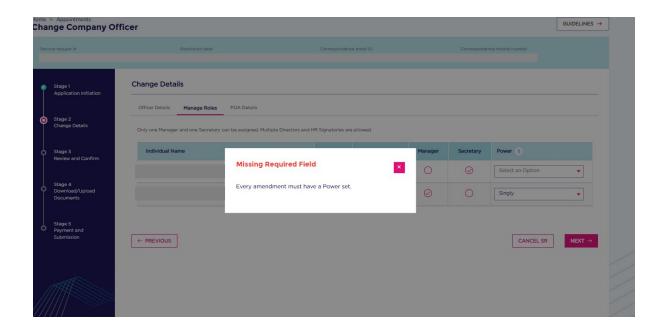
Details of the existing officer will reflect



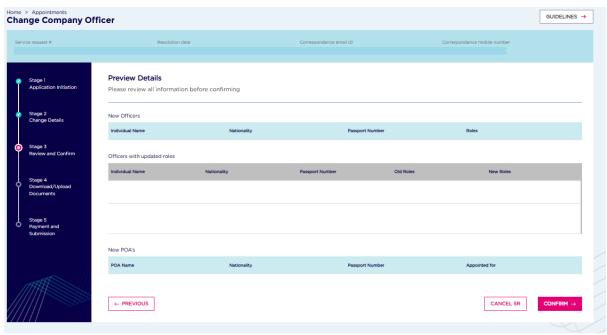
Client must select the exchange of Role of the existing officer



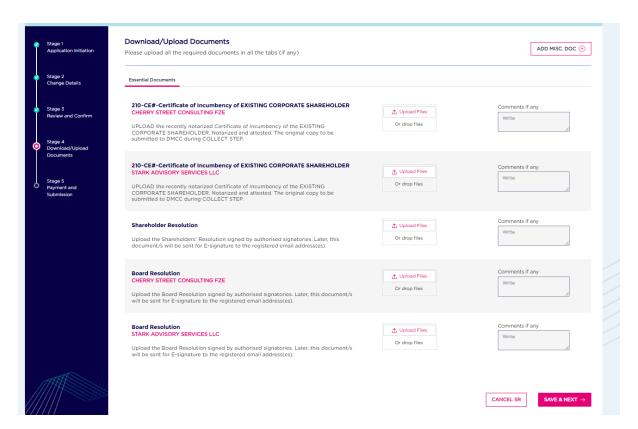
Client must select the power or would receive the below pop-up message.



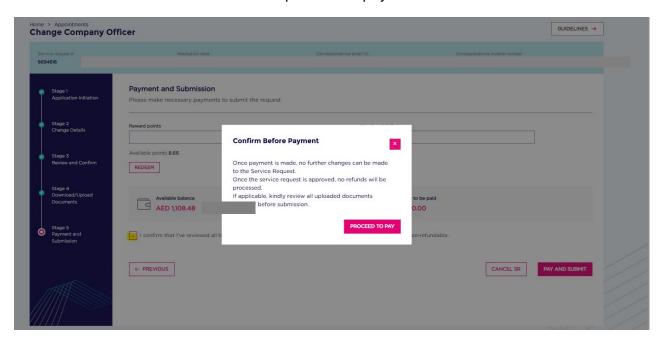
Client to review and confirm the new officer structure and their new role and click on confirm



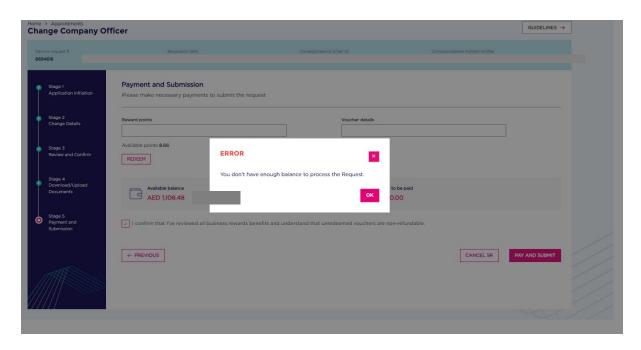
Client must upload the required documents then click on save and next



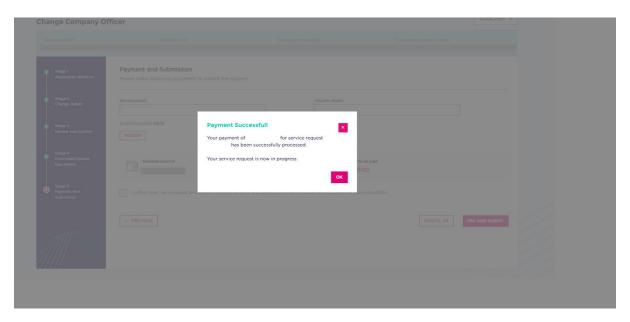
Client has to tick the confirmation then proceed to pay



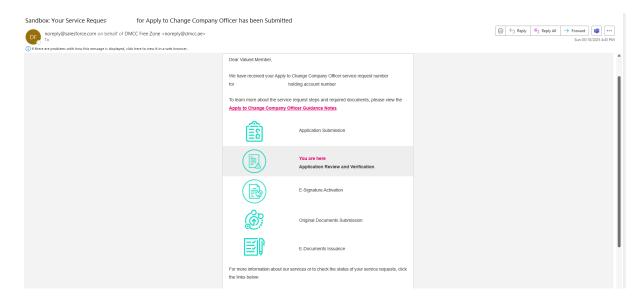
If client has insufficient funds – system will trigger pop-up error message.



When the client clicks on "Proceed to Pay", the client will receive the below confirmation



Portal user will receive email notification.



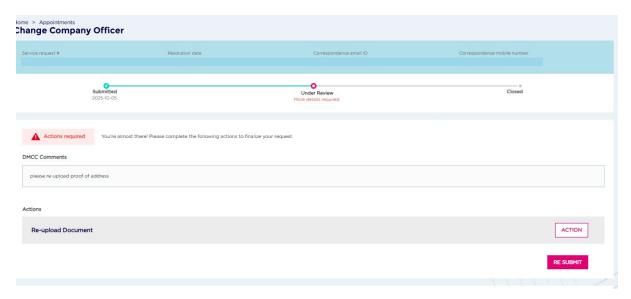
#### SMS notification

Your SR#<u>6694614</u> is submit Kindly ensure that all Shareholders are e-signature activated.

#### **Post SR Submission:**

## SR is returned to Re-upload a Document:

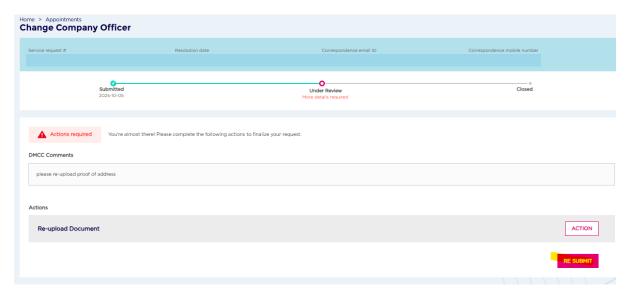
When the SR is returned by any level asking to re-upload a Document, the client will receive the comment along with new button "Action" where the client will be directed to the required document/s from "Action" button.



The client will see the comment under "DMCC Comments" and Replace option to reupload the required document.



After the required document is uploaded, the client needs to click on "RE SUBMIT" button where the client will update the step



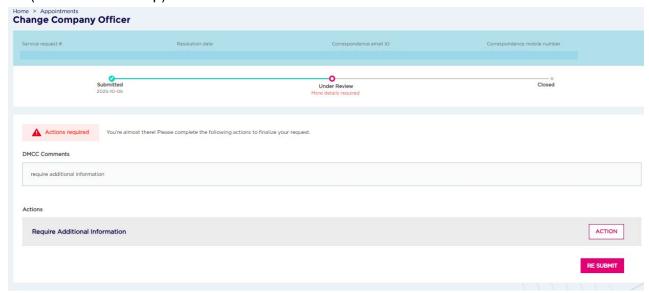
He needs to select "Document Uploaded" option then Proceed to Save.



## SR is returned for 'Awaiting Additional Info'

When the client clicks on 'Action', the client will be directed to a new page where the client can add a comment only.

However, the client can upload any Miscellaneous document on the main page of the SR (not inside the step)

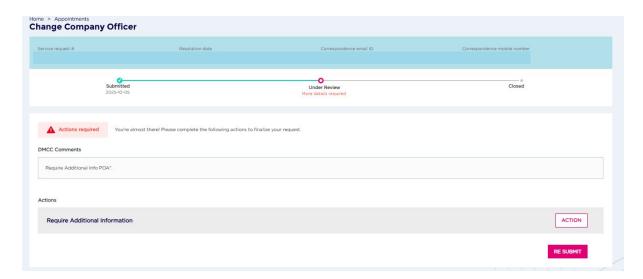


After clicking on "Save", the step will be updated automatically and returned to DMCC for an action

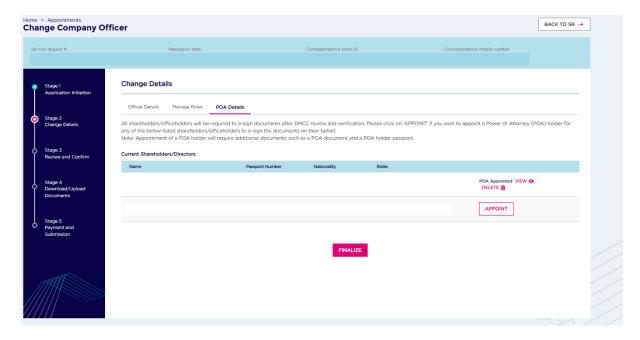


#### SR is returned for POA

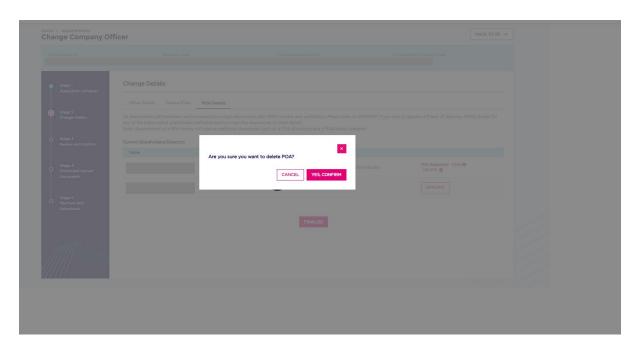
When the step is returned to fix the POA, the client can fix the same by clicking on "ACTION" button



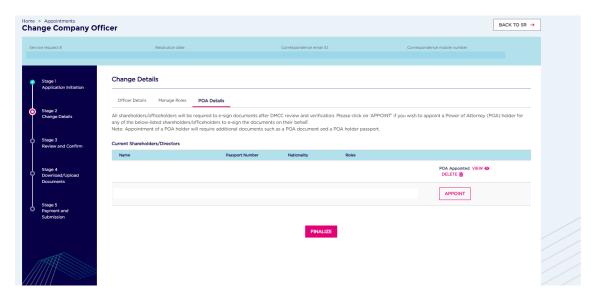
He will be directed to the POA details tab where the client can click on View POA or Delete POA from the 'Action' list



In case the client deletes the POA, the system will ask for a confirmation and once confirmed, the options under ACTION will be changed where 'APPOINT POA' option will be introduced.

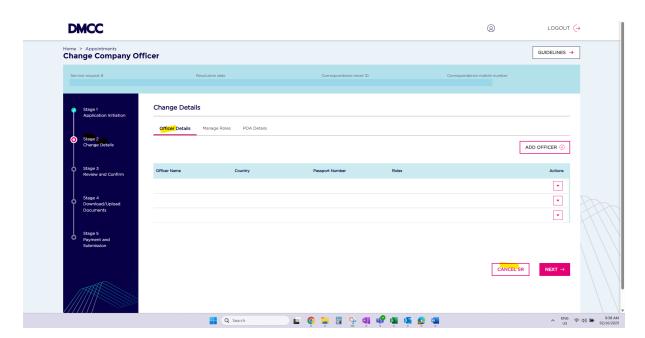


The client can appoint a POA from the beginning, then after all changes are completed, the client needs to click on Finalize button



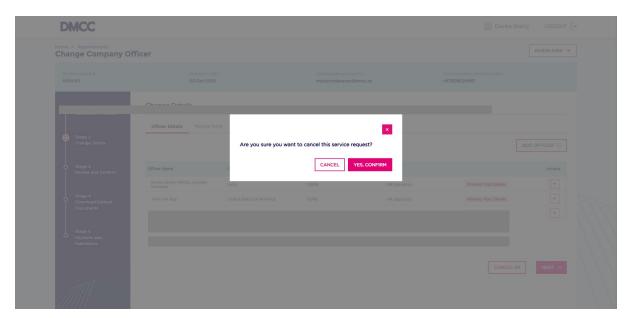
## **Cancel SR before submission**

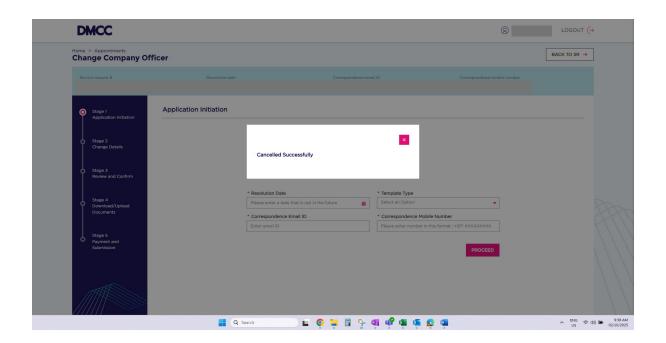
If client wishes to cancel the application before SR submission, the client can click on cancel SR button.



Client will receive the confirmation pop up message below

The SR will be cancelled when the client clicks on 'Yes, Confirm'



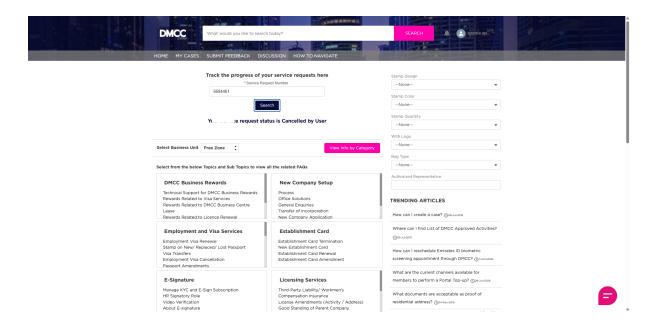


Action path will reflect cancelled.



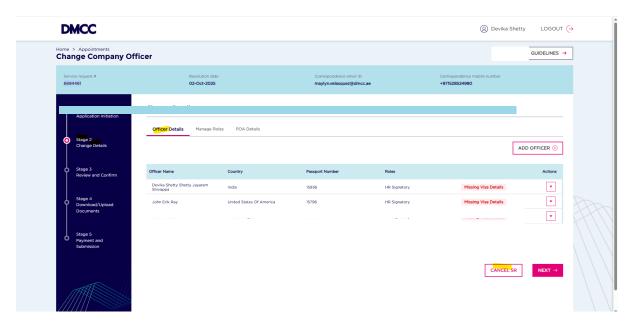
Status on DMCC Help Desk Center will show as -

'Your service request was cancelled by User'

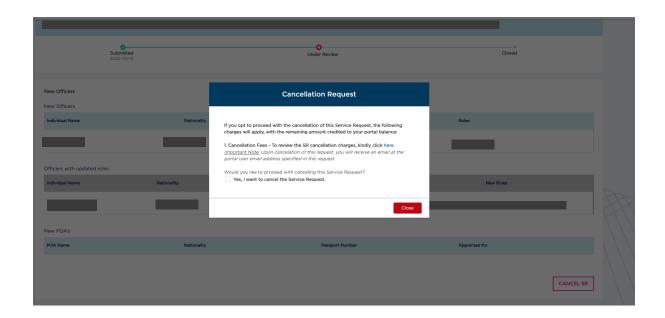


## **Cancellation post submission**

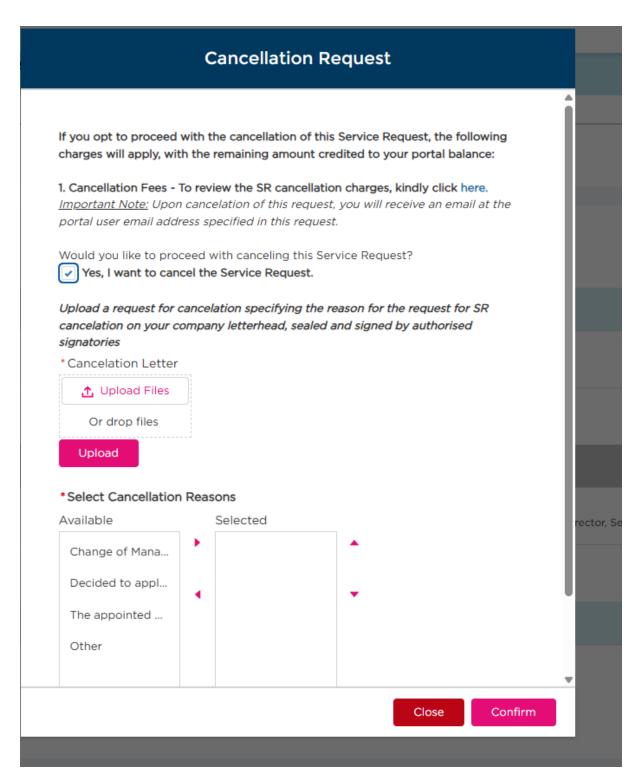
If the client wants to cancel the SR after the step is returned for awaiting re-upload before verification. The client can click on cancel SR button.



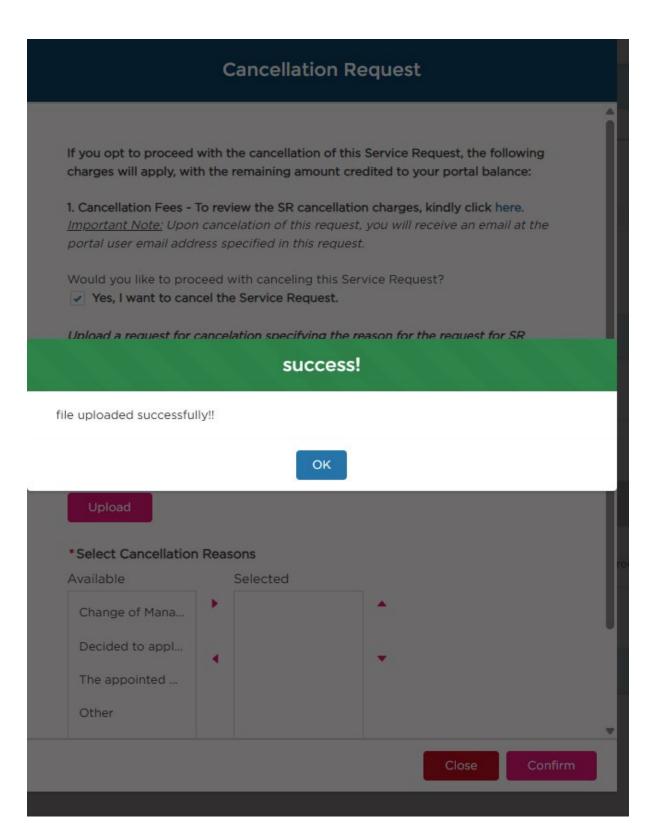
Client will receive the below pop-up message and tick the 'Yes, I want to cancel the Service Request'.



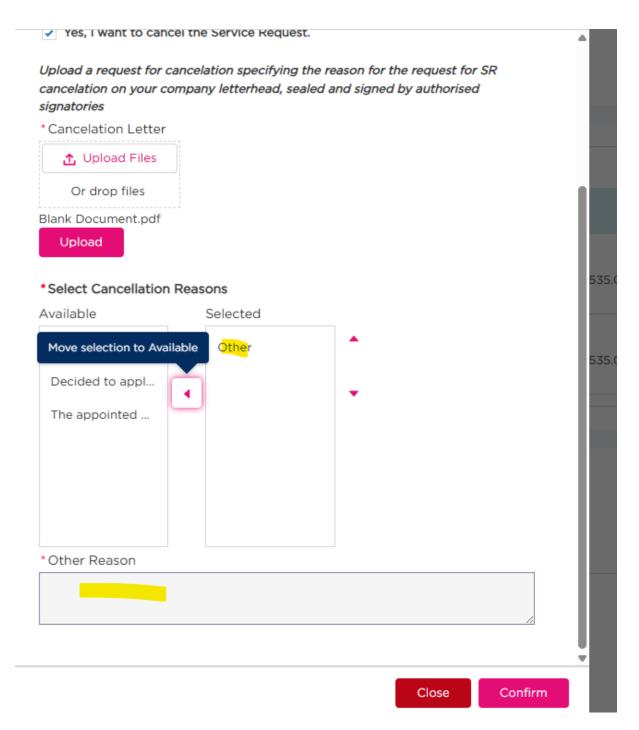
Client will receive the below pop-up message. Client needs to upload the cancellation request letter and "Select Cancellation request reasons".



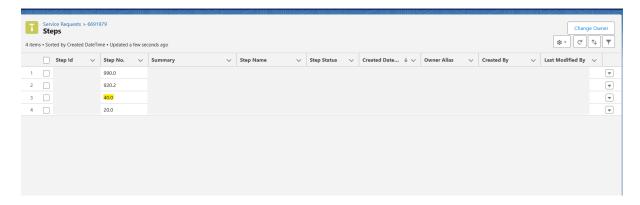
After client, uploaded the cancellation request letter, he will received the pop -up message.



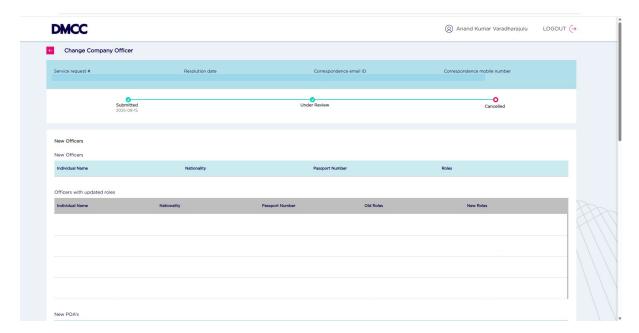
If client selected – "Others" from the Select Cancellation reason-another box will open to state, the reason- then click on confirm



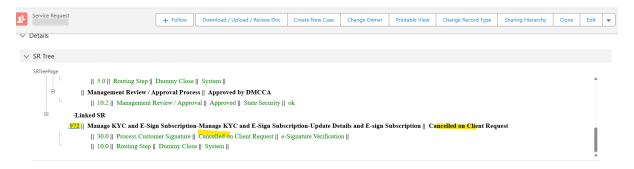
If cancellation request was rejected. The last open step will be re-open.



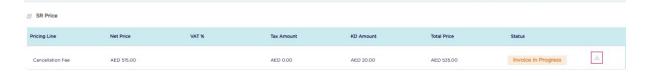
# After approval – action path will reflect as "Cancelled"



#### All linked/sub SR status will be cancelled.



#### Priceline for cancellation fee will be invoiced.



#### Client will received email notification



Dear Valued Member,

Your service request for Apply to Change Company Officer for your company AQUACHEMIE DMCC under service request number 6691979 has been cancelled upon your request.

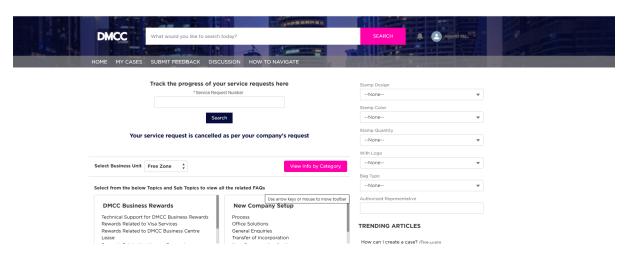
Should you have any inquiries, please contact us on the below contact details.

For more information about our services or to check the status of your service requests, click the links below:



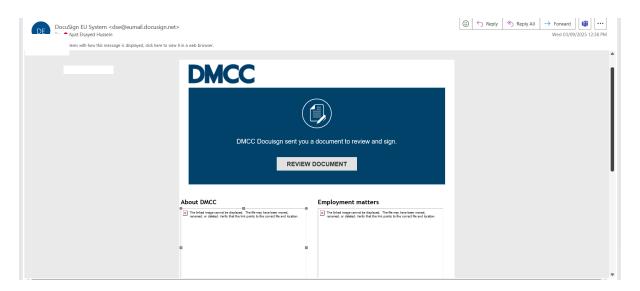
Self Service

## Status on DMCC Help Desk Status

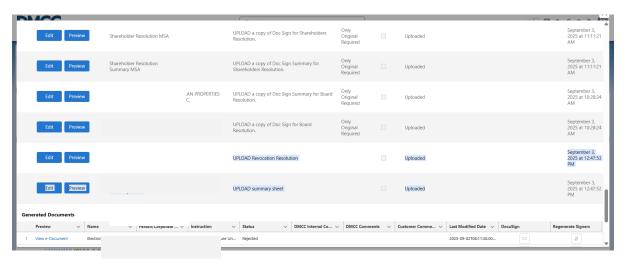


# Cancellation after verification and approval

The client will receive the following email:



After all signers complete their signature, the document will be uploaded automatically



Client will receive email with the designed resolution & its summary

